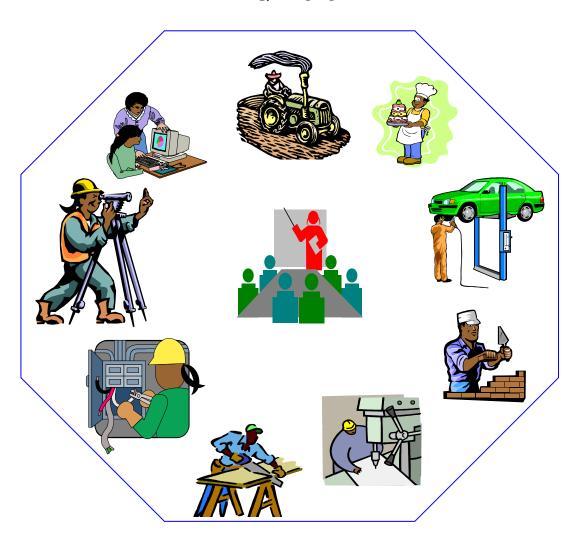




Federal Democratic Republic of Ethiopia OCCUPATIONAL STANDARD

RETAILING

NTQF Level III



UNIT OF COMPETENCE CHART

Occupational Standard: Retailing

Occupational Code: TRD RTL

NTQF Level III

TRD RTL3 01 0714

Coordinate Retail Office

TRD RTL3 02 0714

Provide Marketing and Promotion Program Support

TRD RTL3 03 0714

Implement Advertising and Promotional Activities

TRD RTL3 04 0714

Build Relationships with Customers

TRD RTL3 05 0714

Process Product and Service Data

TRD RTL3 06 0714

Coordinate Sales Performance

TRD RTL3 07 0714

Operate Retail Information Technology Systems

TRD RTL3 08 0714

Monitor Inventory Capacity to Meet Demand

TRD RTL3 09 0714

Produce Financial Reports

TRD RTL3 10 0714

Apply Store Security Systems and Procedures

TRD RTL3 11 0714

Analyze and Achieve Sales Targets

TRD RTL3 12 0714

Monitor Implementation of Work Plan/Activities

TRD RTL3 13 0714

Apply Quality Control

TRD RTL3 14 0714

Lead Workplace Communication

TRD RTL3 15 0714

Lead Small Teams

TRD RTL3 16 0714

Improve Business Practice

TRD RTL3 17 0714

Prevent and Eliminate MUDA

Occupational Stan	Occupational Standard: Retailing Level III		
Unit Title	Coordinate Retail Office		
Unit Code	TRD RTL3 01 0714		
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to coordinate a retail office. It involves maintaining office procedures, processing data in response to information requests, composing reports and correspondence, maintaining recording and filing systems and maintaining digital storage media and computer filing systems.		

Elen	nents	Perf	formance Criteria
	Maintain office procedures		Office supplies are monitored, recorded and <i>ordered</i> as required according to <i>store policy and procedures</i> .
		1.2	Store policy and procedures are implemented in regard to special requests and requirements , according to set timeframes.
re	rocess data in esponse to formation	2.1	Requests are documented for information and responses identified according to store policy.
	equests	2.2	Relevant external information sources are identified.
		2.3	Access to identified sources is obtained.
		2.4	Relevant information is accessed and extracted.
		2.5	Options and alternatives are identified and offered where available information does not match defined needs.
		2.6	Extracted information are accurately copied and summarized.
		2.7	Appropriate records required for regulatory compliance are compiled and updated to maintain security and confidentiality of contents.
	ompose ports and	3.1	Relevant information is collated and edited as required.
	orrespondence	3.2	Clear, concise, easily understood language is used when writing text.
		3.3	Correct spelling, punctuation and grammar are used.
		3.4	Correspondence and reports are drafted and set up according to store policy.
		3.5	Edited report is produced and dispatched to <i>relevant personnel</i> .
		3.6	Final report are copied and securely filed according to store

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			policy.
4.	Maintain existing recording and	4.1	Recording and filing systems are maintained according to store policy.
	filing systems	4.2	New documents are allocated to designated category.
		4.3	The issue and return of documents are monitored to ensure the integrity of the system is maintained.
		4.4	Documents are archived, removed and updated to ensure appropriate space available for current records.
		4.5	Required files are identified, located and dispatched to nominated person or section within designated time limits.
		4.6	File and document movements are monitored and recorded.
		4.7	Documents are maintained in good condition and in correct location.
		4.8	Confidential files are separated from general files with access available to nominated personnel only.
		4.9	Security system is monitored to ensure issued files are traceable at all times.
5.	5. Maintain computer storage media.	5.1	Storage media and filing system are maintained according to store policy and procedures.
		5.2	Digital storage media is formatted using correct procedures.
		5.3	Back up files are created to ensure safety, security and confidentiality of files maintained.
		5.4	Back up files are stored in the designated manner and location.
		5.5	Virus checks on the system are regularly performed and storage media is backed up.
		5.6	Hardware is stored according to manufacturer's instructions.
		5.7	Software is filed and stored according to organisational procedures.
		5.8	Work Health and Safety (WHS) guidelines relating to screen are observed based equipment and ergonomic work stations.
6.	Maintain computer filing	6.1	Document filing requirements are determined.
	system.	6.2	A filing system is created to reflect the size, nature and complexity of the workplace.
		6.3	Security checks are implemented where necessary.
		6.4	File names are added to the filing system as required.

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6.4	The filing system is updated regularly by deleting or archiving old files.
6.	Programs are exited according to screen prompts to preserve data.

Variable	Range
Ordering	May include but not limited to:
Store policy and procedures	May include but not limited to: store administration and clerical systems Document format and technical vocabulary.
Special requests and requirements	May include but not limited to: mail ordering of stock bill payment taxation paperwork courier service transport, e.g. taxi, cab charge Special mail procedures.
Relevant external information sources	May include but not limited to: distributors suppliers manufacturers technical support personnel Maintenance personnel.
Access to identified sources	May include but not limited to:
Relevant information	May include but not limited to: orders files letters correspondence Warranties.
Options and alternatives	May include but not limited to: regulatory requirements cost-effectiveness Store policy.
Relevant	May include but not limited to:

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personnel	relevant managers
	supervisor
	Team leader.
Recording and	May include but not limited to:
filing systems	paper-based
ming systems	Electronic.
Digital storage	May include but not limited to:
media	USB drive
modia	zip disk
	CD-ROM
	DVD-ROM
	digital tape
	External hard drive.
Hardware	May include but not limited to:
- Tarawaro	computer
	keyboard or typewriter
	printer
	• scanner
	monitor
	• mouse
	Storage media.
Work Health and	May include but not limited to:
Safety (WHS)	seating
guidelines	• posture
	ventilation
	glare and reflection
	keyboard equipment and radiation
	eye strain
	Setting up work stations.

Evidence Guide		
Critical Aspects of Competence	 Demonstrates skills and knowledge in: consistently implements workplace office procedures responds accurately and appropriately to requests for information according to store policy consistently applies procedures for maintaining records and filing system, including computerized records 	
Underpinning Knowledge and Attitudes	 Demonstrates knowledge of: store policy and procedures in regard to: store administration and financial systems systems and methods for organisation of work routine appropriate clerical or office systems mail procedures transport procedures, including cab charge and courier 	

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	avatama.
	 systems systems and procedures for processing information types and functions of records management systems types and functions of office technology, including: computer printer software packages installation of hardware and software packages software licensing requirements relevant WHS requirements in relation to the retail office principles and techniques in interpersonal communication skills
Underpinning Skills	 Demonstrate skills of: literacy and numeracy skills to: process, record and document information
	 write reports use various computer software packages
	 interpersonal communication skills to:
	 deal with information requests through clear and direct communication
	 ask questions to identify and confirm requirements share information
	use language and concepts appropriate to cultural differences
	use and interpret non-verbal communication
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Assessment Methods	Competency may be assessed through: Interview / Written Test / Oral Questioning Observation/ Demonstration
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Standard: Retailing Level III			
Unit Title	Provide Marketing and Promotion Program Support		
Unit Code	TRD RTL3 02 0714		
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to support promotional and marketing programs as a frontline sales staff member.		

Elements	Performance Criteria		
Confirm promotional and	1.1	Timing and purpose of <i>marketing and promotional programs</i> are obtained and confirmed.	
marketing activities	1.2	Relevant sources of information regarding upcoming promotional activities are accessed.	
	1.3	Own role in supporting specific marketing and promotional programs is confirmed with <i>relevant supervisory personnel</i> .	
	1.4	Details of marketing and promotional programs are communicated to <i>customers</i> as directed.	
2. Respond to enquiries on promotional and marketing activities	2.1	Enquiries concerning marketing and promotional programs are received and actioned according to <i>business policy</i> and procedures.	
	2.2	Accurate details of marketing and promotional programs on demand are provided to internal or external personnel according to business policy and procedures.	
3. Support marketing and promotional programs	3.1	Campaign-related marketing materials are secured to meet internal or external demand.	
	3.2	Campaign-related marketing materials are issued to meet internal or external requests according to business policy and procedures.	
	3.3	Orders are lodged for additional campaign-related marketing materials in a timely manner.	

Variable	Range
Marketing and promotional programs	May include: manufacturer product or service campaigns loyalty programs catalogue offers vouchers

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Relevant sources of information	 seasonal campaigns events new lines new store sales discounts special displays May include: work procedures and internal manuals enterprise operating procedures and instructions written instructions such as data exchange, emails
	other staff and supervisors
Relevant supervisory personnel	May include: team leader department manager manager
Customers	 May include: new and existing customers internal or external customers people from a range of social, cultural and ethnic backgrounds and with varying physical and mental abilities
Business policy and procedures	May include:
Campaign-related marketing materials	May include:

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge in: accurate monitoring and confirmation of upcoming and ongoing store promotional and advertising programs consistent confirmation of own role and responsibilities to support marketing and promotional programs ability to accurately determine details of advertising and promotional programs

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	 accurate and clear communication of advertising and promotional program details to answer identified external and internal queries Timely provision of merchandising and support resources to nominated personnel implementing advertising and promotional programs.
Underpinning Knowledge and Attitudes	 Demonstrates knowledge of: upcoming and ongoing promotional schedule, plans and activities support requirements and expectations processing promotional enquiries according to business policy and requirements roles of management personnel ways to support marketing and promotional programs
Underpinning Skills	Demonstrates skills of: interpersonal skills to: access information confirm own role conveying accurate details of promotional or advertising programs to customers respond to enquiries on marketing and promotional activities and through clear and direct communication use open and closed questions to identify and confirm requirements use language and concepts appropriate to cultural differences use and interpret non-verbal communication literacy skills to: interpret promotional campaign information and instructions self management skills to: respond accurately to enquiries on marketing and promotional activities initiate orders for promotional or advertising support merchandise
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competency may be assessed through: Interview / Written TestObservation / Demonstration with Oral Questioning
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

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Occupational Stan	Occupational Standard: Retailing Level III			
Unit Title	Implement Advertising and Promotional Activities			
Unit Code	TRD RTL3 03 0714			
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to implement advertising and promotional activities to promote the sale of products and services provided to wholesale business customers.			

Elements	Per	formance Criteria
1. Analyse previous	1.1	Historical data on previous advertising and promotional activities is analysed.
promotional activities	1.2	Relevant <i>forecasts and trends information</i> required are assessed for setting advertising and promotional plans.
Organise advertising and promotions	2.1	Advertising and promotional activities are managed and implemented according to business policy and procedures .
	2.2	Promotional activities are organized in line with anticipated or researched <i>customer requirements</i> .
	2.3	Arrangements are negotiated with suppliers in regard to special promotional activities.
	2.4	Promotional activities are coordinated to maximise <i>mutual benefits</i> .
	2.5	Evaluation procedures and tools are developed to measure the effectiveness of promotions (including the programs and customer response).
	2.6	Promotional activities are documented and recorded for future reference.
	2.7	Targets are set for advertising campaign.
3. Coordinate	3.1	Personnel involved are coordinated in advertising campaign.
implementation of advertising	3.2	Timing is confirmed for advertising campaign.
campaigns	3.3	Design brief is developed for advertising and marketing.
	3.4	Support materials and resources are planned.
	3.5	Resource constraints are identified for advertising and marketing.
	3.6	Production of <i>advertising material</i> is coordinated and proofs

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		are reviewed against the design brief.
	3.7	Advertising campaign on time is initiated according to business brief.
	3.8	Systems are established for recording and reporting information to enable internal and external personnel to assess the progress of advertising campaigns.
4. Coordinate joint promotional	4.1	Relevant business customers are contacted to establish <i>joint objectives</i> and content for promotional plans.
programs	4.2	Seasonal or special opportunities are identified for joint promotional programs.
	4.3	Support materials required for joint promotional programs are identified within required timeframe.
	4.4	Impact of promotional activities is analysed and reported on inventory levels.
	4.5	Suppliers and customers are advised on promotional activities and targets in a timely manner.
5. Evaluate	5.1	Success of joint promotions is evaluated and reported.
success of advertising and joint promotional	5.2	Success of advertising campaign is evaluated against targets.
activities	5.3	Maximum customer impact is achieved by supporting promotional activities.

Variable	Range
Historical data	May include but not limited to:
	regional-specific buying behaviour
	demographics
	market characteristics
	social factors
	behavioural factors
	Psychographic factors, e.g. lifestyle profiles
Advertising and	May include but not limited to:
promotional	manufacturer product or service campaigns
activities	loyalty programs
	catalogue offers
	vouchers
	seasonal campaigns
	• events
	new lines
	new store

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	sales discounts
	Special displays
Forecast and	May include but not limited to:
trend information	database or internet searches
	telephone
	• fax
	• mail
	Verbal meetings
Rusinoss policy	May include but not limited to:
Business policy and procedures	market forecasting and research
and procedures	S S S S S S S S S S S S S S S S S S S
	maintaining and utilizing client records promotional and marketing programs
	promotional and marketing programs
	evaluation of promotional and marketing programs
	sale and supply of products and services
	interpersonal communication
	Interaction with customers
Customer	May include but not limited to:
requirements	• brand
	warranty
	• storage
	stock availability
	product range
	 information on features and benefits of products
	value for money
	method of delivery
	Progress tracking of order
Mutual benefits	May include but not limited to:
	joint promotions
	special events support
	• price
	gross profit margins
	collaborative planning
	co-branding
	Improved trading terms
Evaluation	May include but not limited to:
procedures and	stakeholder consultation
tools	modelling results
	cost-benefit analysis
	Data analysis
Personnel	May include but not limited to:
. 5155111151	internal or external personnel
	people from a range of social, cultural and ethnic backgrounds
	and with varying physical and mental abilities
	 people from a range of job roles and responsibilities
	people from a range of job roles and responsibilities

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	On a siglicate admin all staff
<u> </u>	Specialist technical staff
Design brief	May include but not limited to:
	plans or documents developed by hand
	Plans or documents developed using appropriate computer
	software
Support materials	May include but not limited to:
and resources	merchandising and promotional materials
	personnel
	uniforms
	payments
	consumables
	transportation
	Gifts or vouchers
Advertising	May include but not limited to:
material	demographics
	• economics
	competition
	social and cultural factors
	political influences
	legal factors
	natural factors
	Technology
Systems	May include but not limited to:
	• manual
	electronic
	automated
	Scheduled
Joint objectives	May include but not limited to:
	product, range, line, or category performance requirements
	Objectives such as those for price, profit, brand share, market
	share
Success	May include but not limited to:
	key performance indicators
	strategic objectives
	• price
	market and sales indicators
	brand value
	quality standards and criteria
	performance benchmarks Milestanes
	Milestones

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Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge in: implements successful advertising and promotional campaigns according to business policy and procedures applies analysis and evaluation of previous promotional activities completed for products and services when planning future promotions, within a defined market and time period organises and coordinates individual and joint advertising and promotional programs in a satisfactory and timely manner to meet agreed performance targets Accurately determines the impact of promotional program on inventory levels
Underpinning Knowledge and Attitudes	inventory levels. Demonstrates knowledge in: awareness of advertising events and relevant customers to be contacted advertising and promotional plans historical data on promotional programs previous coordination requirements for campaigns, promotions and advertising activities target measurement and evaluation techniques factors determining success of joint advertising and promotional programs relevant business policy and procedures identification, correct use and maintenance of workplace technology Work Health and Safety (WHS) aspects of job logistics relevant commercial law and legislation relating to advertising
Underpinning Skills	and promotional activities Demonstrates skills of: interpersonal skills to: negotiate arrangements with suppliers coordinate personnel contact customers advise suppliers and customers of promotional activities and targets through clear and direct communication ask questions to identify and confirm requirements share information and give instructions use language and concepts appropriate to cultural differences use and interpret non-verbal communication research and analytical skills to:

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	 collect, analyse and organise information investigate previous marketing campaigns and historical data literacy and numeracy skills to: read and understand business policy and procedures read and interpret a range of written documentation record and analyse data conduct pricing setting targets management skills to: develop and implement marketing strategies and campaigns in an analytic and efficient manner establish systems for recording and reporting information for use by others to assess progress of advertising campaigns coordinate multiple players in joint promotional campaigns develop and use strategies to evaluate success of promotional activities
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competency may be assessed through: Interview / Written Test / Oral QuestioningObservation/ Demonstration
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Standard: Retailing Level III		
Unit Title	Build Relationships with Customers	
Unit Code	TRD RTL3 04 0714	
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to develop and maintain expert knowledge to provide accurate product information to customers, including post-sales support. It also covers communication, analysis and sales techniques to plan and implement sales presentations, build positive relationships with customers, and resolve customer complaints to ensure positive business outcomes	

Elements	Perf	ormance Criteria
Develop relationships with customers	1.1	Rapport is established with <i>customers</i> and genuine interest expressed to <i>clarify customer requirements</i> and enhance <i>outcomes</i> .
	1.2	Professional ethics are maintained with the customer to promote store image and credibility.
	1.3	Customer needs and preferences are identified to maximise sales opportunities.
	1.4	Sales opportunities are maximized by use of add-on and complementary <i>sales techniques</i> .
	1.5	Customer space and time are given to evaluate purchase decision while using time to maximum advantage for customer and store.
	1.6	Effective methods are used to close sales.
Apply expert knowledge	2.1	Customer is provided with accurate information regarding product and service appraisals, correct statements and warranties according to <i>legislative requirements</i> .
	2.2	Detailed knowledge of supplier or manufacturer information is provided according to customers' needs and commercial confidentiality guidelines.
	2.3	Evaluation of product range is provided, features and benefits of products or services are demonstrated where appropriate and recommendations are made to the customer to maximise sales potential.
	2.4	Customer interest in product or service is maximized through price negotiation where applicable and payment and credit

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		options are offered according to store policy.
	2.5	Prices and discounts are calculated according to pricing determinants and store policy.
3. Provide post-	3.1	Evidence of ongoing support is provided as sale concluded.
sales support	3.2	Back-up service is explained and customer reassured according to legislative requirements and store policy.
	3.3	Customer is provided with store or salesperson's contact details to ensure customer follow-up according to store policy.
	3.4	Customer and transaction details are entered into <i>customer</i> database according to store policy.
Plan sales presentations	4.1	Presentation is planned to complement <i>product characteristics</i> .
	4.2	Client group is selected according to product characteristics and store merchandising policy.
	4.3	Promotional materials are accessed where required and distributed to client group.
	4.4	A range of products or services for presentation are selected and prepared to reflect store image, demographics and merchandising plan.
5. Implement sales	5.1	Sufficient numbers of adequately briefed support staff are ensured where required for presentation.
presentations	5.2	Communication skills are applied to effectively create interest, and attention focused and customer interaction is encouraged with individuals or groups.
	5.3	Products or services are demonstrated to create a buying environment.
	5.4	Results of sales presentation are measured according to predetermined criteria, overall performance and results are reviewed and information is applied to enhance future <i>sales presentations</i> according to store sales policy.
6. Maintain and use a customer	6.1	Customer confidentiality is maintained as required by store policy and legislative requirements.
database	6.2	Accurate <i>customer records</i> are developed, maintained and securely stored according to store policy and procedures.
	6.3	Regular customers are identified and followed up according to store marketing policy.
	6.4	Customer records are used to advise customers on products

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		and services of possible interest.
	6.5	Customer loyalty schemes are implemented where required according to store promotional activities.
7. Deal with difficult customers	7.1	Customer complaints, problems and reassuringly support difficult customers are acknowledged to produce positive outcome.
	7.2	Questioning and active listening are used to encourage customer to verbalise issue and minimise customer frustration.
	7.3	Customer's confidence in the candidate and product or service is developed to promote long-term trust and commitment to store.
	7.4	Mutually acceptable resolution of complaint is established.

Variable	Range
Customers	 May include but not limited to: a single customer, couples, families or groups customers with routine or special requests internal and external contacts new or repeat contacts people from a range of social, cultural and ethnic backgrounds\ People with varying physical and mental abilities
Clarification of customer requirements	May include but not limited to:
Outcomes	May include but not limited to:
Professional ethics	May include but not limited to:

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Customer needs	May include but not limited to:
and preferences	brand
	customer physical needs
	• price
	product characteristics
	product type
	• size
Sales techniques	May include but not limited to:
Jaies lecitifiques	add-on and complementary products and services
	selling up or down
	suggestive selling
	Variety of methods of closing sales
Logialativa	May include but not limited to:
Legislative	environmental protection legislation
requirements	health and welfare law specific to local government, state and
	federal legislation
	liquor laws
	• WHS
	pricing procedures
	privacy laws
	sale of second-hand goods
	Ethiopian Consumer Law and fair trading Acts
	transport, storage and handling of goods
	May include but not limited to:
Store policy	dealing with difficult customers
	•
	maintaining and using client records promotional marketing discounting and reward programs
	promotional, marketing, discounting and reward programs reaching systems, semplaints
	resolving customer complaints resolving products and convices.
	selling products and services May include but not limited to:
Back-up service	May include but not limited to:
	delivery specifications
	financial products and services
	• installation
	returns policies
	technical support
	Warranties and guarantees
Customer	May include but not limited to:
database	computer-based
	Manual
Product	May include but not limited to:
characteristics	features and benefits
	price range
	supplier or manufacturer information
	Target group.

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Promotional materials	May include but not limited to:
	• brochures
materials	business cards

Evidence Guide	
Evidence Guide Critical Aspects of Competence	Demonstrates skills and knowledge in: applies: detailed knowledge of manufacturer and supplier supply, back-up service and warranty information to enhance customer support relevant legislation and statutory requirements in regard to selling products and services store policies and procedures in regard to selling products and services, dealing with customers, planning and implementing sales presentations, and providing after-sales support develops customer commitment to store and builds return customer base by establishing rapport and relationship with customer, maintaining professional ethics, and discerning customer buying motives, requirements and preferences establishes, records and maintains customer records and details, maintaining customer confidentiality, ensuring secure storage of data, and using customer records to maximise customer interest and create a buying atmosphere evaluates personal or team sales performance to maximise future sales maximises sales opportunities by using effective selling techniques, applying detailed product knowledge, and using an appropriate sales approach to sell the benefits of products, overcome objections and close sales plans, prepares and conducts sales presentations and briefs supports staff where required, to create a buying environment and maximise sales performance resolves customer complaints by acknowledging problems and supporting customer to produce positive outcomes and obtain mutually acceptable complaint resolution
Underpinning	 Uses effective questioning, listening and observation skills to determine customer requirements. Demonstrates knowledge in:
Knowledge and Attitudes	 customer types and needs, including: customer buying motives, customer behaviour and cues functional and psychological needs

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Underpinning Skills Resources Implication	 individual and cultural differences, demographics, lifestyle and income Work Health and Safety (WHS) requirements relating to: manual handling plant and equipment hazardous substances and dangerous goods workers compensation relevant industry codes of practice, legislation and statutory requirements relating to building relationships with clients store policies and procedures in regard to: efficient use of resources establishing, maintaining and using customer records methods of maintaining customer confidentiality and secure storage of customer details price negotiation and payment and credit options pricing resolving customer complaints updating and maintaining customer mailing lists store and area merchandise and service range Demonstrates in: communication and interpersonal skills to resolve conflict literacy and numeracy skills to: access and read relevant product information calculate prices and discounts read store policies and procedures record client and sales information sales skills to apply selling techniques, including:
Assessment Methods	Competency may be assessed through: Interview / Written Test / Oral Questioning Observation/ Demonstration
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

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Occupational Standard: Retailing Level III				
Unit Title	Process Product and Service Data			
Unit Code	TRD RTL3 05 0714			
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to maintain and process business-to-business sales, customer service and related product data using the existing business technology and systems. This requires the use of business technology and systems to maintain an accurate product database to evaluate and forecast customer preferences and product or service performance, according to business policy and procedures.			

Elements		Perf	Performance Criteria		
	Source and process product	1.1	Product and service data is sourced and reported using business technology and systems.		
and service data	1.2	Data is stored, retrieved and relayed according to business technology, information management systems and procedures.			
		1.3	Product and service data are processed according to confidentiality, security and systems access requirements.		
Monitor customer sales	2.1	Product mix is monitored for each <i>customer</i> to identify potential add-on sales.			
	2.2	Customer sales figures are monitored to identify success of current <i>sales and supply targets</i> .			
	2.3	Information affecting future forecasts is entered into the database in an accurate and timely manner.			
		2.4	New technologies are used to gather data from the field to expedite the sales and real time feedback is provided to customers.		
	Maintain product database	3.1	Accurate and current details of products and services are maintained in <i>product database</i> including deleting old items and inserting new items.		
		3.2	Latest data is collected and correctly processed.		
		3.3	Security procedures are applied for access to database.		
		3.4	Data records are built and maintained according to business policy and procedures .		
		3.5	Information is collected for reporting purposes using		

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		appropriate technology to convey product or service information.	
	3.6	Reports are generated in line with business requirements.	
Determine customer preferences	4.1	Volume of products purchased is evaluated by individual customers to anticipate future requirements and preferences.	
	4.2	Timely and accurate reports are provided on information that can enhance decision making on provision of products and services to customers.	

Variable	Range
Product and service data	May include but not limited to: evaluation documentation financial statements invoices and payment requests offer and contract documents purchase requests and orders records of conversation records of supplier performance statements and petty cash vouchers
Business technology and systems	 Tender submissions and proposals. May include but not limited to: Electronic Data Interchange (EDI) information management systems numerical keyboard equipment, including calculators personal computers or terminals (stand-alone or networked) point-of-sale terminals portable data entry printers sales and distribution systems scanners software, including: word processing databases spreadsheets financial Inventory.
Data	May include but not limited to:

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	statistical reports
	Verbal.
Customers	May include but not limited to:
	business customers
	customers with routine or special requests
	internal and external contacts
	new or repeat contacts
	people from a range of social, cultural and ethnic backgrounds
	People with varying physical and mental abilities.
Sales and supply	May include but not limited to:
targets	customer retention
tai goto	market share
	positioning with local businesses
	presentation or merchandising of products or services
	price
	• quality
	shift in sales demographics
	Volume of sales.
New technologies	May include but not limited to:
14cw teermologies	• real time:
	checking stock arrival times
	> checking stock arrival times > checking stock levels
	 processing orders
	sales presentation
	scheduling visits and service calls
	Web-product demonstrations.
Product database	May include but not limited to:
1 Todaot database	dimensions and characteristics
	manufacturer or supplier
	packaging
	seasonal variations
	special events
	• trends
	Wholesale and retail prices.
Business policy	May include but not limited to:
and procedures	data security and privacy
and procedures	evaluation of product and service performance
	operation and maintenance of business technology reporting
	mechanisms
	supply and distribution of products or services
	Use and maintenance of customer and sales data.
Reports	May include but not limited to:
	annual reports
	electronic or hard copy
	- Glocifornic of Hard Copy

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	internal or external statistical reports
	·
•	Verbal or written.

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge in: uses business technology and systems to perform accurate data processing, storage and retrieval, according to data and systems security requirements and business policy and procedures collects and organises information to maintain accurate and current details of products and services in database uses database to perform accurate product or service performance evaluations and report accurate information on customer preferences across a range of customers and products or services, according to business policy and procedures interprets customer preference and product or service
Underpinning Knowledge and Attitudes	performance information to forecast customer preferences and requirements. Demonstrates knowledge in: business policy and procedures in regard to: data security and privacy evaluation of product and service performance reporting mechanisms supply and distribution of products or services use and maintenance of customer and sales data data processing requirements factors determining customer preferences Work Health and Safety (WHS) with relation to use of computer equipment range of customers, and product and services offered storage and security of data and hardware or records systems types of data procedures for the use and maintenance of business technology
Underpinning Skills	and systems Demonstrates: Iteracy and numeracy skills to: → analyse and evaluate information → interpret sales data → produce reports → read and interpret a range of written material initiative and enterprise skills to apply security procedures for business technology and systems • planning and organising skills to collect and organise information • time management skills to generate reports in a timely manner

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Resources Implication Assessment Methods	 technology skills to use business technology and systems to: generate reports to business requirements input and process product and service data maintain product databases monitor customer preferences and sales and develop sales and supply targets retrieve and use data appropriately use business technology systems during security procedures Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices. Competency may be assessed through:
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Standard: Retailing Level III		
Unit Title	Coordinate Sales Performance	
Unit Code	TRD RTL3 06 0714	
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to implement and monitor store policies and procedures and relevant legislation in relation to sales transactions, and to provide feedback to management and staff on sales performance in relation to sales targets and planning.	

Elements	Perf	Performance Criteria		
Implement sales policies and procedures	1.1	Adherence is implemented and monitored to store policy and procedures and relevant legislation in regard to selling .		
	1.2	Store policy and procedures are implemented and monitored in regard to <i>sales transactions</i> .		
	1.3	Team is monitored to ensure information is entered into point-of-sale equipment accurately.		
	1.4	Team is monitored to ensure the efficient and safe <i>handling</i> of goods through point-of-sale areas.		
	1.5	Team is monitored to ensure that products and services are matched to <i>customer</i> needs.		
Provide feedback and coaching to	2.1	Individual information and coach sales team members are provided in store policy and procedures and relevant legislation in regard to selling.		
improve implementation of sales policies and	2.2	Individual information and coach sales team members are provided on the implementation of store policy and procedures in regard to sales transactions.		
procedures	2.3	Support is provided to team members to promote sales and service techniques.		
3. Monitor achievement of	3.1	Individual and department sales targets are monitored and recorded according to store policy.		
sales targets	3.2	Store sales results are monitored and recorded in line with sales targets and according to store policy.		
	3.3	Feedback on sales performance in relation to sales targets and planning is provided to management and staff.		

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Variable	Range	
Store policy and	May include but not limited to:	
procedures	allocated duties and responsibilities	
	efficient use of resources	
	internal and external customer contact	
	reporting	
	sales transactions	
	Selling products and services.	
Relevant	May include but not limited to:	
legislation	environmental and sustainability legislation	
	industry codes of practice	
	liquor laws	
	lottery legislation	
	• WHS	
	pricing procedures	
	sale of second-hand goods	
	sale of X and R-rated products	
	Ethiopian consumer law and fair trading Acts	
	trading hours	
	Transport, storage and handling of goods.	
Selling	May include but not limited to:	
	face-to-face	
	• internet	
	Telephone.	
Sales transactions	May include but not limited to:	
	• cash	
	• cheque	
	• credit card	
	gift voucher	
	• lay-by	
_	Store card.	
Team	May include but not limited to:	
	full-time, part-time, casual or contract staff papels from a range of cultural papiel and others	
	people from a range of cultural, social and ethnic Deaple with varying degrees of language and literature.	
Llandling	People with varying degrees of language and literacy. May include but not limited to:	
Handling	May include but not limited to: • industry codes of practice	
	WHS	
	▼ WINO	

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	Stock characteristics.
Customer	May include but not limited to:
	customers with routine or special requests
	internal or external contacts
	new or repeat contacts
	people from a range of social, cultural and ethnic backgrounds
	People with varying physical and mental abilities.
Feedback	May include but not limited to:
	business documents
	email
	financial reports
	informal meetings
	presentations
	records of store sales
	Reports.

Evidence Guide	Evidence Guide			
Critical Aspects of Competence	 Demonstrates skills and knowledge in: applies store policies and procedures and industry rules of practice in regard to customer service and selling products and services implements and monitors store policies and procedures in relation to sales transactions, including non-cash sales and variations to standard sales transactions provides information and coaching to sales team members to improve sales policy implementation Monitors and provides feedback to management and staff on 			
	sales performance in relation to sales targets and planning.			
Underpinning Knowledge and Attitudes	 Demonstrates knowledge in: customer profiles factors that enhance sales performance location of store departments and importance of sales to store performance pricing procedures principles and techniques of interpersonal communication relevant legislation and statutory requirements, including: ➤ Work Health and Safety (WHS) requirements ➤ sustainability requirements stock control procedures store and department sales targets store merchandise and services store policies and procedures in regard to: 			

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Underpinning Skills	 allocated duties and responsibilities efficient use of resources internal and external customer contact selling products and services Demonstrates skills of: communication and interpersonal skills to: ask questions to identify and confirm requirements give instructions provide feedback, coaching and performance analysis through clear and direct communication share information use and interpret non-verbal communication use language and concepts appropriate to cultural differences literacy and numeracy skills to: analyse store, department and individual sales figures process and record information
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Assessment Methods	Competency may be assessed through: Interview / Written Test / Oral Questioning Observation/ Demonstration
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Standard: Retailing Level III			
Unit Title	t Title Operate Retail Information Technology Systems		
Unit Code TRD RTL3 07 0714			
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to operate information technology systems, resolve system faults, perform point-of-sale system transactions, and safely and securely store electronic information according to store policy and procedures and relevant legislation. It involves understanding the operation of hardware and software in use, editing and updating information, and solving problems in relation to hardware and software.		

Elements		Pei	formance Criteria
1.	Use store information technology system	1.1	Operation of store <i>information technology system</i> is demonstrated to <i>staff members</i> according to <i>store policy and procedures</i> , as required.
		1.2	Hardware and software are identified and operated according to manufacturer's instructions, store policy and procedures.
		1.3	The <i>application and uses</i> of information technology systems available are interpreted.
		1.4	Data is transmitted according to Electronic Data Interchange (EDI) procedures as required.
		1.5	Keyboard skills are used to enter <i>information</i> accurately and as required by store policy.
		1.6	Back-up procedures are regularly performed according to store policy.
2.	Edit and update	2.1	Information is identified to be edited and updated according to store procedures.
	information 2.2	2.2	Information on system are edited and updated according to store policy and procedures.
		2.3	Price changes are identified and entered into store system as required.
		2.4	Shelf data price and computer records match are ensured according to store policy.
3.	Solve information	3.1	Equipment, hardware and software <i>faults</i> are identified and rectified where possible or expert assistance is sought

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technology		without delay.
system problems	3.2	Maintenance program is monitored for hardware and software systems and implemented according to manufacturer specifications and store procedures.
	3.3	Routine problems are handled using appropriate problem- solving techniques and referred to relevant personnel as required.
	3.4	Problems arising at point of sale are evaluated and resolved according to store procedures and <i>relevant legislation</i> .
	3.5	Assistance is provided positively and actively to staff as problems arise.

Variable	Range
Information	May include but not limited to:
technology system	centrally based
0, ,	store-based
	Networked.
Staff members	May include but not limited to:
	full-time, part-time or casual
	under contract
	people with varying degrees of language and literacy
	people from a range of cultural, social and ethnic backgrounds
	People with a range of responsibilities and job descriptions.
Store policy and	May include but not limited to:
procedures	efficient and sustainable use of resources
	information technology systems
	• WH
	Processing sales orders.
Hardware	May include but not limited to:
	bar coding
	hand-held pricing equipment
	personal computers or terminals (stand-alone or networked)
	point-of-sale terminals Seanning agreement
	Scanning equipment. May include but not limited to:
Software	Databases
	EDI
	• financial
	• spreadsheets
	 Word processing.
	- word processing.

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Application and uses	May include but not limited to: arrangement of credit for customer via a third party credit checks for granting of credit or loans customer records electronic cataloguing financial management individual, department or item sales performance analysis inventory control point-of-sale operations, including: credit cards loyalty cards smart cards smart cards pricing and price changes staff payroll, from staff log-in and log-out information staff rosters stock transfers and delivery use of internet facilities Use of multimedia. May include but not limited to:
Information	 customer details or records, including: names contact details consumer information or profiles orders price changes staffing information stock records Stock transfers.
Back-up procedures	May include but not limited to: CD digital tape DVD external hard drive off-site data storage Zip disc.
Faults	 May include but not limited to: hardware faults or breakdowns point-of-sale functionality problems, such as: cheque clearances credit facilities pricing variations

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	software functionality problemsStaff error or lack of training.	
Problem-solving techniques	 May include but not limited to: following routine procedures or manufacturer recommendations lateral thinking referral to: operator manager Specialist. 	
Relevant personnel	May include but not limited to: • manager • supervisor • team leader • Technical specialist.	
Relevant legislation	May include but not limited to:	

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge in: applies store policy and procedures in regard to information technology systems, including: resolving system faults using and applying store credit reviewing and entering information on store system follows requirements of relevant legislation and statutory
	requirements, including Ethiopian consumer law and credit procedures
Underpinning Knowledge and Attitudes	 Demonstrates knowledge in: manufacturer specifications in regard to operation of hardware and software
	problem-solving techniques
	 relevant legislation and statutory requirements, including: consumer law
	> credit procedures
	software licensing specifications
	 store policy and procedures in regard to use and operation of store information technology systems, including:

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	efficient and sustainable use of resources	
	Work Health and Safety (WHS) and ergonomic requirements	
	operation of equipment	
	solutions to problems and breakdowns	
	use and maintenance of hardware and software systems	
	store products and services range, including pricing structure	
Underpinning	Demonstrates skills of :	
Skills	 communication and interpersonal skills to: 	
	ask questions to identify and confirm requirements	
	convey knowledge of store technology system to other staff members	
	provide assistance to staff through clear and direct communication	
	refer problems to appropriate personnel	
	share information	
	use and interpret non-verbal communication	
	use language and concepts appropriate to cultural differences	
	 literacy and numeracy skills to process and record information technology skills to: 	
	 apply and use hardware and software 	
	 use store technology information systems 	
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.	
Assessment Methods	Competency may be assessed through: Interview / Written Test / Oral Questioning Observation / Demonstration	
	Observation/ Demonstration	
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting	

Occupational Standard: Retailing Level III	
Unit Title	Monitor Inventory Capacity to Meet Demand
Unit Code	TRD RTL3 08 0714
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to manage business systems inventory required by a business to meet operational and customer requirements. It focuses on managing and monitoring inventory procedures and documentation for the receipt, dispatch and secure storage of goods. It involves using business systems to monitor inventory levels, storage, and movement and reorder cycles, and coordinate stock movement to ensure that inventory is available to meet business needs.

Elements	Perf	ormance Criteria
Monitor receipt and dispatch	1.1	Responsibility is determined for receipt and dispatch of products.
of goods	1.2	Business policy and procedures are implemented in regard to receipt, dispatch and secure storage of products.
	1.3	Staffs functions are observed to ensure business procedures are followed and <i>documentation</i> is completed correctly.
	1.4	Business procedures are implemented to ensure products are inspected for quantity and quality on receipt.
	1.5	Variations are acted upon to quantity and quality of delivered products according to business policy.
	1.6	Safe handling and storage of products are supervised according to business policy.
2. Maintain stock	2.1	Stock levels are monitored and maintained at required levels.
records	2.2	Stock reorder cycles are maintained, monitored and adjusted as required.
	2.3	Team members are informed of their individual responsibilities in regard to recording stock.
	2.4	Stock storage and movement <i>records</i> are maintained according to business policy.
	2.5	Stock discrepancies are recorded and procedures followed according to business policy.
	2.6	Stock performance is monitored and identified and fast and

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		slow selling items are <i>reported</i> according to business policy.
3. Ensure	3.1	Deliveries are coordinated to meet inventory demand.
inventory is on hand	3.2	Logistics of delivery are matched to inventory supply requirements.
	3.3	Improvements are implemented to supply chain management as required.
Coordinate stock take or	4.1	Policy and procedures are interpreted in regard to stocktaking and cyclical counts and explain to team members.
cyclical count	4.2	Staffs are <i>rostered</i> according to allocated budget and time constraints.
	4.3	Stocktaking tasks are allocated to individual team members.
	4.4	Team members are provided with clear directions for the performance of each task.
	4.5	Team members are allocated to ensure effective use of staff resources to complete task.
	4.6	Accurate reports are produced for management on stock take data, including discrepancies.
5. Identify stock losses	5.1	Losses are identified, recorded and assessed against potential loss forecast on a regular basis.
	5.2	Avoidable losses are identified and reason is established.
	5.3	Possible solutions are recommended and implemented for stock losses.

Variable	Range
Business policy and procedures	 May include but not limited to: job roles and responsibilities merchandise and product range pricing, labelling and packaging requirements procurement processes receipt and dispatch of goods stocktaking and cyclical counts Transport, handling and storage of goods
Documentation	May include but not limited to: Asset registers Corporate credit card transaction statements

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	evaluation process documentation
	financial statements
	invoices and payment requests
	offer and contract documents
	purchase requests and orders
	 records of authorised officers' decisions
	records of conversations
	records of supplier performance
	Statements and petty cash vouchers.
Safe handling and	May include but not limited to:
storage	product segregation
Storage	optimum maintenance of storage areas, including:
	> cleanliness and sanitation
	> lighting
	> climate control
	> pest control
	> ventilation
	packaging products for storage
	labelling of goods
	stock rotation
	disposal of damaged or spoiled goods
	 safe manual handling and lifting techniques
	safe use of equipment, such as ladders and trolleys
	storage in:cool rooms
	dry storesfreezers
	> refrigeration.
Safe handling and	May include but not limited to:
storage	industry rules of practice
	• WHS
	Stock characteristics.
Team members	May include but not limited to:
	come from a variety of social, cultural and ethnic backgrounds
	vary in competencies
	Vary in literacy and numeracy skills
Records	May include but not limited to:
	electronic
	manual
	Template.

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Charle	advances in technology
Stock performance	customer demand
periormance	environmental factors
	quality demands
	seasonal cycles
	Selling approaches.
Dana sitina si	May include but not limited to:
Reporting	business documents
	financial reports informal reports
	informal reports
	stock take reports. May in all the book mad limits of the second s
Logistics	May include but not limited to:
	infrastructure resources
	levels of service
	milestones
	outputs
	payment schedules
	phases or stages of the supply and distribution chain
	targets
	Timeframes.
Factors affecting	May include but not limited to:
staff roster	available or required staffing levels
	awards and agreements
	budget allocation
	full-time, part-time, casual or contract staff
	range of staff responsibilities
	routine or busy trading conditions
	Varying levels of staff training.

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge in: manages and monitors staff implementation of inventory procedures and documentation for the receipt, dispatch and secure storage of goods uses relevant business systems to monitor inventory levels, storage, movement and reorder cycles on a regular basis organises and coordinates stock movement to ensure that inventory is available to meet business needs completes relevant business documentation accurately, in a timely manner and in agreed format Organizes and coordinates stock take and cyclical counts to

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	monitor and review inventory levels, identify discrepancies and
	develop solutions to stock loss.
Underpinning Knowledge and Attitudes	 business policy and procedures with regard to: receipt and dispatch of goods, including inspection for quantity and quality reporting of stock discrepancies and damage stock control stock replenishment and reordering industry rules of practice, including food handling techniques impact of business planning and sales forecasts on inventory inter- and intra-business transfers legislation and statutory requirements, including consumer law relevant to inventory control market trends and impact of special events of inventory Work Health and Safety (WHS) legislation, including: manual handling regulations plant and equipment regulations organizational and referral mechanisms for facilitating inventory demand monitoring
Underpinning Skills	 Demonstrates skills of: communication and interpersonal skills to: ask questions to identify and confirm requirements give instructions provide information to staff, including allocating tasks and providing clear directions through clear and direct communication share information use and interpret non-verbal communication use language and concepts appropriate to cultural differences literacy and numeracy skills to: check product labelling to ensure compliance collect, analyse and organise information maintain stock ordering and recording systems map inventory demands read and understand a range of workplace documents operations management and leadership skills planning and organising skills to plan and prioritise work schedule self-management skills to apply standards applicable to inventory control

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	technology skills to safely use available business technology
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Assessment Methods	Competency may be assessed through: • Interview / Written Test / Oral Questioning • Observation/ Demonstration
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Stan	Occupational Standard: Retailing Level III	
Unit Title	Produce Financial Reports	
Unit Code	TRD RTL3 09 0714	
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to produce financial reports in a retail environment. It involves entering payment summaries into journals, reconciling accounts to balance, preparing bank reconciliations, and receiving and documenting payments and takings. It also involves dispatching statements to debtors, dispatching payments to creditors and preparing financial reports.	

Elements Performance		Perf	ormance Criteria
1.	Enter payment summaries into		Payment documents are filled out by identifying relevant details.
	journals	1.2	Payment documents are checked for authenticity of claim.
		1.3	Payment documents are balanced on a routine basis.
2.	Reconcile accounts to	2.1	Discrepancies between <i>transaction</i> documentation and account balances are identified.
	balance	2.2	Errors in documentation are rectified.
		2.3	Data on <i>nominated system</i> are recorded within designated time limits.
3.	Prepare bank reconciliations	3.1	Deposit entries and cash payment summaries are checked for accuracy against bank statements.
		3.2	Discrepancies are noted and resolved.
		3.3	Regular reconciliation reports are produced within designated time limits to provide data for preparation of trial balance.
		3.4	Pay in documentation is completed accurately.
		3.5	All transaction calculations are balanced.
4.	Receive and document	4.1	Cash is counted correctly and correct change is given, if applicable.
	payments and takings	4.2	Cheque and credit card payments are verified with the <i>relevant personnel</i> or department prior to acceptance.
		4.3	Receipts are completed and issued.

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	1	
•	5.1	Debtor statements are checked for accuracy of contents.
	5.2	Any noted discrepancies are rectified accurately.
follow up outstanding	5.3	Debtor statements are dispatched within designated time limits.
accounts	5.4	Outstanding accounts are collected within designated credit periods.
	5.5	Credit terms are reviewed and controlled to ensure payment within designated time limits.
	5.6	Debtor's ledger is maintained to reflect current situation.
	5.7	Customer credit terms are reviewed when indicated according to store policy and procedures .
Dispatch payments to creditors	6.1	Payment documentation prepared by others is checked for accuracy of information and dispatched to creditors within designated time limits.
	6.2	Creditors' statements are reconciled with accounting records .
	6.3	Relevant data is inputted to creditors' ledger.
	6.4	General ledger is reconciled against accounting records.
	7.1	Purpose of the report is clarified with relevant personnel.
financial documents	7.2	Relevant data are identified and obtained from nominated internal or external <i>sources</i> .
	7.3	Nominated internal records are updated to show current status of financial report.
	7.4	Data is transcribed onto nominated form and in the authorised manner.
	Dispatch payments to creditors Generate financial	statements to debtors and follow up outstanding accounts 5.2 5.3 5.4 5.5 5.6 5.7 Dispatch payments to creditors 6.2 6.3 6.4 Generate financial documents 7.3

Variable	Range
Transactions	May include but not limited to:
	• cash
	• cheque
	credit card
	store card
	lay-by
	gift vouchers
	Returns
Nominated	May include but not limited to:
system	recording

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	documenting
	reporting systems
	Accounting
Relevant	May include but not limited to:
personnel	• supervisor
	team leader
	Manager.
Store policy and	May include but not limited to:
procedures	financial systems
	cash handling
	Reconciling accounts.
Records	May include but not limited to:
	manual
	Electronic
Sources	May include but not limited to:
	staff members
	formal or informal reports
	written or verbal data
	formal or informal meetings
	Quantitative and qualitative data

Evidence Guide	
Critical Aspects of	Demonstrates skills and knowledge in:
Competence	 consistently applies store policy and procedures when producing financial reports
	 consistently applies store policy and procedures in regard to handling cash
	 consistently applies store policy and procedures in regard to the accurate and effective recording of data for reporting and processing document discrepancies and the reconciliation of reports for preparation of trial balances
	consistently applies store policy and procedures in regard to
	 receiving, recording and dispatching to debtors and creditors applies follow-up procedures for outstanding accounts
Underning	Demonstrates knowledge in:
Underpinning Knowledge and	store policy and procedures in regard to:
Attitudes	register or terminal balance
Attitudes	 register of terminal balance cash and non-cash transactions security
	> cash balances
	banking procedures
	 balking procedures purchase requisitions and orders
	purchase requisitions and ordersissuing of receipts
	,
	delivery dockets

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Underpinning Skills	 credit notes statements remittance advices cash register rolls deposit books change required and denomination of change operation of equipment used at register or terminal processing delivery document discrepancies invoicing procedures for debtors and creditors payment and invoice procedures relevant legislation and statutory requirements cash and non-cash handling procedures, including: balancing point-of-sale terminal recording takings security of cash and non-cash transactions change required and denominations of change credit cards gift vouchers lay-by credits and returns Demonstrate skills of: literacy skills to: interpret documentation write reports numeracy skills to: reconcile accounts count cash calculate non-cash transactions report on takings interpersonal skills to: verify cheque and credit card payments with relevant personnel or department prior to acceptance clarify purpose of report with relevant personnel identify and obtain relevant data through clear and direct communication ask questions to identify and confirm requirements use language and concepts appropriate to cultural
	differences
	use and interpret non-verbal communication
Resource Implications	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Assessment Methods	Competency may be assessed through: Interview / Written Test / Oral Questioning Observation/ Demonstration

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Context of	Competency may be assessed in the work place or in a simulated	Ī
Assessment	work place setting	

Occupational Standard: Retailing III		
Unit Title	Apply Store Security Systems and Procedures	
Unit Code	TRD RTL3 10 0714	
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to maintain and use store security equipment, ensuring the safety and well being of staff and customers, the detection and apprehension of thieves and the application of post-apprehension procedures according to State and Territory laws.	

Ele	Elements P		Performance Criteria	
	Maintain store security	1.1	Security equipment is operated according to manufacturer's instructions and policy and procedures are stored .	
	systems	1.2	Security equipment is regularly checked to ensure operational effectiveness and identify faults.	
		1.3	Regular servicing is organized according to store procedures or manufacturer's specifications.	
		1.4	Surveillance of specific store areas is applied according to store procedures and <i>legislative requirements</i> .	
		1.5	Security data is entered accurately and updated as required by store policy and procedures.	
2.	Deal with potentially	2.1	Factors are identified to increase security risk and regularly monitored, recorded and <i>reported</i> according to instructions.	
	unsecured situations	2.2	Potentially unsecured situations are dealt.	

Variable	Range
Security	May include but not limited to:
equipment	alarms
	 surveillance equipment such as cameras and closed-circuit television
	security tags
	Security bar codes
Policy and	May include but not limited to:
procedures are stored	apprehension of thieves
	Operation and maintenance of security equipment

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Legislative	May include but not limited to:	
requirements	privacy or confidentiality laws	
	Trade Practices and Fair Trading Acts	
	• consumer law	
	awards and agreements	
	property offences	
	credit laws	
	reporting procedures	
	Criminal law	
Security data	May include but not limited to:	
	observation	
	interviews	
	records of complaint	
	inventory reports	
	financial reports	
	Surveillance footage	
Reporting	May include but not limited to:	
	verbally	
	• in writing	
	formally	
	Informally	

Evidence Guide		
Critical Aspects of Competence	 Demonstrates skills and knowledge in: consistently operates and maintains store security equipment Identifies and reports potential security risks according to store policy. 	
Underpinning Knowledge and Attitudes	 store policy and procedures in regard to: dealing with theft and other property offences, including customer bag checking procedures dealing with other property offences, including criminal deception (false pretences) and criminal (wilful) damage operation and maintenance of store security equipment, taking into account manufacturer maintenance and operating procedures reporting requirements relevant law and industry codes of practice and their application in relation to store policy and procedures, including privacy and the checking of customers' bags and purchases 	

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Underpinning Skills	 Demonstrates skills of : technical skills to apply surveillance techniques literacy and numeracy skills to: interpret legal documents interpret store policy record security data generate reports
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of	Competency may be assessed through:
Assessment	Interview / Written Test
	Observation/ Demonstration with Oral Questioning
Context of	Competency may be assessed in the work place or in a simulated
Assessment	work place setting

Occupational Standard: Retailing Level III		
Unit Title	Analyze and Achieve Sales Targets	
Unit Code	TRD RTL3 11 0714	
Unit Descriptor	This unit describes the performance outcomes, skills and knowledge required to set, analyse and achieve personal sales targets to guide performance and monitor the progress of sales against business objectives. The unit covers identifying factors affecting sales performance, reviewing and analysing personal sales outcomes against agreed sales targets, and implementing strategies to attain sales targets, according to business policy and procedures.	

Elements	Per	Performance Criteria		
Analyse sales targets	1.1	Team sales targets are confirmed according to business policy and procedures.		
	1.2	Personal sales targets are analysed against <i>agreed parameters</i> .		
	1.3	Progress towards sales targets is regularly monitored.		
	1.4	Performance of different customers and areas is analysed to determine common factors supporting or deterring sales.		
Determine factors affecting attainment of sales targets	2.1	Factors affecting sales performance are evaluated against the agreed sales targets.		
	2.2	Factors are likely anticipated and addressed to impinge upon attainment of sales targets.		
	2.3	Amended or new sales targets are approved according to business policy and procedures.		
3. Attain sales targets	3.1	Actions are initiated to address customers with underperforming sales and progress is reported to senior management in line with standard organizational policies and procedures.		
	3.2	Customers are identified with strong sales performance and action is initiated to extend sales opportunities and customer loyalty is sustained.		
	3.3	Changing business circumstances that may influence capacity are identified to meet or sales targets are exceeded and a course of action is determined to address the challenge.		

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3.4	Sales progress is reported to senior management using
	standard organisational policies and procedures.

Variable	Range
Team	May include but not limited to:
	business team
	full-time, part-time, casual or contract staff
	people from a range of cultural, social and ethnic backgrounds
	people with a range of responsibilities and job descriptions
	people with varying degrees of language and literacy
	Small work teams.
Sales targets	May include but not limited to:
	merchandising and sales strategy
	product or service
	promotional strategies and their duration, cycle, territory
	coverage and product or service focus
	Sales strategy.
Business policy	May include but not limited to:
and procedures	approval processes
	interaction with colleagues
	interaction with customers
	sale of products and services
	Sales planning and evaluation.
Agreed	May include but not limited to:
parameters	customer accounts
	customer satisfaction
	market share
	• price
	territory
	trading terms
Contava officializa	Volume. May in all de but not limited to:
Factors affecting	May include but not limited to:
sales performance	associated promotions
	associated sales
	competitor activities
	customer requirements
	• logistics
	market share marchandisc availability
	merchandise availability presentation or marchandising of the product
	presentation or merchandising of the product premotional tip inc or as location.
	promotional tie-ins or co-location Quality of products or corrigon
	Quality of products or services.

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Initiating actions	May include but not limited to:
	 assessing the impact of competitor's products and ability to
	offer better solution
	exiting unviable relationship with customer
	 identifying reasons that may limit sales, including:
	product suitability
	quality of customer service
	viability of the product line to the customer's business
	Offering alternative products.

Evidence Guide	Evidence Guide		
Critical Aspects of Competence	Demonstrates skills and knowledge in: collects and organises information to review and analyse personal sales outcomes against agreed sales targets, according to business policy and procedures identifies factors affecting sales performance and develops strategies to attain sales targets.		
Underpinning Knowledge and Attitudes	Demonstrates knowledge of: • business plans and targets affecting personal sales targets • business policy and procedures • customer needs • factors affecting sales • parameters determining successful attainment of personal sales targets • range of products and services • relevant business policy and procedures • relevant legislation and statutory requirements relating to the retail industry, including		
Underpinning Skills	 Work Health and Safety (WHS) consumer law commercial law and legislation territory characteristics and features types of business customers Demonstrates skills to: collecting, analysing and organising skills to: confirm and implement sales targets determine factors affecting sales performance establish personal sales targets against agreed parameters monitor progress towards sales targets literacy and numeracy skills to: 		

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	 document procedures for improving sales read and interpret information review personal sales outcomes
	 planning and organising skills to plan personal tasks and priorities
	 time management skills to initiate regular evaluation of sales performance and adjust strategies and targets where required
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competency may be assessed through: • Interview / Written Test • Observation / Demonstration with Oral Questioning
Context of Assessment	Competency may be assessed in the work place or in a simulated work place setting

Occupational Standard: Retailing Level III		
Unit Title	Monitor Implementation of Work Plan/Activities	
Unit Code	TRD RTL3 12 0714	
Unit Descriptor	This unit covers competence required to oversee and monitor the quality of work operations within an enterprise. This unit may be carried out by team leaders or supervisors.	

Elements	Perf	ormance Criteria
Monitor and improve	1.1	Efficiency and service levels are monitored on an ongoing basis.
workplace operations	1.2	Operations in the workplace support overall enterprise goals and quality assurance initiatives.
	1.3	Quality <i>problems</i> and issues are promptly identified and adjustments are made accordingly.
	1.4	Procedures and systems are changed in consultation with colleagues to improve efficiency and effectiveness.
	1.5	Colleagues are consulted about ways to improve efficiency and service levels.
2. Plan and	2.1	Current workload of colleagues is accurately assessed.
organise workflow	2.2	Work is scheduled in a manner which enhances efficiency and customer service quality.
	2.3	Work is delegated to appropriate people in accordance with principles of delegation.
	2.4	Workflow is assessed against agreed objectives and timelines and colleagues are assisted in prioritisation of workload.
	2.5	Input is provided to appropriate management regarding staffing needs.
Maintain workplace	3.1	Workplace records are accurately completed and submitted within required timeframes.
records	3.2	Where appropriate completion of records is delegated and monitored prior to submission.
4. Solve problems and make	4.1	Workplace problems are promptly identified and considered from an operational and customer service perspective.
decisions	4.2	Short term action is initiated to resolve the immediate

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	problem where appropriate.
4.3	Problems are analysed for any long term impact and potential solutions are assessed and actioned in consultation with relevant colleagues.
4.4	Where problem is raised by a team member, they are encouraged to participate in solving the problem.
4.5	Follow up action is taken to monitor the effectiveness of solutions in the workplace.

Variables	Range
Problems	May include but not limited to: • difficult customer service situations • equipment breakdown/technical failure • delays and time difficulties • competence
Workplace records	May include but is not limited to: • staff records and regular performance reports

Evidence Guide	
Critical Aspects of Competence	Demonstrates skills and knowledge in: ability to effectively monitor and respond to a range of common operational and service issues in the workplace understanding of the role of staff involved in workplace monitoring knowledge of quality assurance, principles of workflow planning, delegation and problem solving
Underpinning Knowledge and Attitudes	Demonstrate knowledge of: roles and responsibilities in monitoring work operations overview of leadership and management responsibilities principles of work planning and principles of delegation typical work organization methods appropriate to the sector quality assurance principles and time management problem solving and decision making processes industrial and/or legislative issues which affect short term work organization as appropriate to industry sector
Underpinning Skills	Demonstrate skills to: • monitor and improve workplace operations • plan and organize workflow • maintain workplace records

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Resource Implications	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competence may be assessed through: • Interview / Written Test • Observation / Demonstration with Oral Questioning
Context of Assessment	Competence may be assessed in the work place or in a simulated work place setting.

Occupational Standard: Retailing Level III		
Unit Title	Apply Quality Control	
Unit Code	TRD RTL3 13 0714	
Unit Descriptor	This unit covers the knowledge, attitudes and skills required in applying quality control in the workplace.	

Elements	Performance Criteria
Implement quality	1.1 Agreed quality standard and procedures are acquired and confirmed.
standards	1.2 Standard procedures are introduced to organizational staff/personnel.
	1.3 Quality standard and procedures documents are provided to employees in accordance with the organization policy.
	1.4 Standard procedures are revised / updated when necessary.
2. Assess quality of service	2.1 Services delivered are <i>quality checked</i> against organization <i>quality standards</i> and specifications.
delivered	2.2 Service delivered are evaluated using the appropriate evaluation <i>quality parameters</i> and in accordance with organization standards.
	2.3 Causes of any identified faults are identified and corrective actions are taken in accordance with organization policies and procedures.
Record information	3.1 Basic information on the quality performance is recorded in accordance with organization procedures.
	3.2 Records of work quality are maintained according to the requirements of the organization.
Study causes of quality deviations	4.1 Causes of deviations from final outputs or services are investigated and reported in accordance with organization procedures.
	4.2 Suitable preventive action is recommended based on organization quality standards and identified causes of deviation from specified quality standards of final service or output.

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5. Complete documentation	5.1 Information on quality and other indicators of service performance is recorded.
	5.2 All service processes and outcomes are recorded.

Variable	Range
Quality check	May include but not limited to: • Check against design / specifications • Visual inspection and Physical inspection
Quality standards	May include but not limited to: • Materials • Components • Process • Procedures
Quality parameters	May include but not limited to: • Standard Design / Specifications • Material Specification

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge to: Check completed work continuously against organization standard Identify and isolate faulty or poor service Check service delivered against organization standards Identify and apply corrective actions on the causes of identified faults or error Record basic information regarding quality performance Investigate causes of deviations of services against standard Recommend suitable preventive actions
Underpinning Knowledge	Demonstrates knowledge of: Relevant quality standards, policies and procedures Characteristics of services Safety environment aspects of service processes Evaluation techniques and quality checking procedures Workplace procedures and reporting procedures
Underpinning Skills	Demonstrates skills to: • interpret work instructions, specifications and standards appropriate to the required work or service • carry out relevant performance evaluation • maintain accurate work records

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	 meet work specifications and requirements communicate effectively within defined workplace procedures
Resource Implications	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competence may be assessed through: Interview / Written Test Observation / Demonstration with Oral Questioning
Context of Assessment	Competence may be assessed in the work place or in a simulated work place setting.

Occupational Standard: Retailing Level III	
Unit Title	Lead Workplace Communication
Unit Code	TRD RTL3 14 0714
Unit Descriptor	This unit covers the knowledge, attitudes and skills needed to lead in the dissemination and discussion of information and issues in the workplace.

Elements	Perf	ormance Criteria
Communicate information	1.1	Appropriate <i>communication method</i> is selected
about workplace	1.2	Multiple operations involving several topics areas are communicated accordingly
processes	1.3	Questions are used to gain extra information
	1.4	Correct sources of information are identified
	1.5	Information is selected and organized correctly
	1.6	Verbal and written reporting is undertaken when required
	1.7	Communication skills are maintained in all situations
2. Lead	2.1	Response to workplace issues are sought
workplace discussion	2.2	Response to workplace issues are provided immediately
	2.3	Constructive contributions are made to workplace discussions on such issues as production, quality and safety
	2.4	Goals/objectives and action plan undertaken in the workplace are communicated.
3. Identify and	3.1	Issues and problems are identified as they arise
communicate issues arising in the workplace	3.2	Information regarding problems and issues are organized coherently to ensure clear and effective communication
	3.3	Dialogue is initiated with appropriate staff/personnel
	3.4	Communication problems and issues are raised as they arise

Variable	Range
Methods of communicatio n	May include but not limited to: Non-verbal gestures

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 Verbal Face to face Two-way radio Speaking to groups
Using telephoneWrittenUsing Internet
Cell phone

Evidence Guide	
Critical Aspects of Competence	Demonstrates skills and knowledge to: Deal with a range of communication/information at one time Make constructive contributions in workplace issues Seek workplace issues effectively Respond to workplace issues promptly Present information clearly and effectively written form Use appropriate sources of information Ask appropriate questions Provide accurate information
Underpinning Knowledge and Attitudes	Demonstrates knowledge of: Organization requirements for written and electronic communication methods Effective verbal communication methods
Underpinning Skills	Demonstrates skills to: Organize information Understand and convey intended meaning Participate in variety of workplace discussions Comply with organization requirements for the use of written and electronic communication methods
Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competence may be assessed through: Interview / Written Test Observation / Demonstration with Oral Questioning
Context of Assessment	Competence may be assessed in the work place or in a simulated work place setting.

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Occupational Standard: Retailing Level III	
Unit Title	Lead Small Teams
Unit Code	TRD RTL3 15 0714
Unit Descriptor	This unit covers the skills, knowledge and attitudes required to determine individual and team development needs and facilitate the development of the work group.

Elements	Per	formance Criteria
1. Provide team leadership	1.1	Learning and development needs are systematically identified and implemented in line with organizational requirements
	1.2	Learning plan to meet individual and group training and developmental needs is collaboratively developed and implemented
	1.3	Individuals are encouraged to self-evaluate performance and identify areas for improvement
	1.4	Feedback on performance of team members is collected from relevant sources and compared with established team learning process
2. Foster individual and organizational	2.1	Learning and development program goals and objectives are identified to match the specific knowledge and skills requirements of Competence standards
growth	2.2	Learning delivery methods are appropriate to the learning goals, the learning style of participants and availability of equipment and resources
	2.3	Workplace learning opportunities and coaching/ mentoring assistance are provided to facilitate individual and team achievement of competencies
	2.4	Resources and timelines required for learning activities are identified and approved in accordance with organizational requirements
3. Monitor and evaluate	3.1	Feedback from individuals or teams is used to identify and implement improvements in future learning arrangements
workplace learning	3.2	Outcomes and performance of individuals/teams are assessed and recorded to determine the effectiveness of development programs and the extent of additional support
	3.3	Modifications to learning plans are negotiated to improve the

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		efficiency and effectiveness of learning
	3.4	Records and reports of Competence are maintained within organizational requirement
4. Develop team commitment and	4.1	Open communication processes to obtain and share information is used by team
cooperation	4.2	Decisions are reached by the team in accordance with its agreed roles and responsibilities
	4.3	Mutual concern and camaraderie are developed in the team
5. Facilitate accomplishment	5.1	Team members actively participated in team activities and communication processes
of organizational goals	5.2	Teams members developed individual and joint responsibility for their actions
	5.3	Collaborative efforts are sustained to attain organizational goals

Variable	Range
Learning and development needs	May include but not limited to: Coaching, mentoring and/or supervision Formal/informal learning program Internal/external training provision Work experience/exchange/opportunities Personal study Career planning/development Performance appraisals Workplace skills assessment Recognition of prior learning
Organizational requirements	 May include but not limited to: Quality assurance and/or procedures manuals Goals, objectives, plans, systems and processes Legal and organizational policy/guidelines and requirements Safety policies, procedures and programs Confidentiality and security requirements Business and performance plans Ethical standards Quality and continuous improvement processes and standards
Feedback on performance	 May include but not limited to: Formal/informal performance appraisals Obtaining feedback from supervisors and colleagues Obtaining feedback from clients

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	 Personal and reflective behavior strategies Routine and organizational methods for monitoring service delivery
Learning delivery methods	 May include but not limited to: On the job coaching or mentoring Problem solving Presentation/demonstration Formal course participation Work experience and Involvement in professional networks Conference/seminar attendance and induction

Evidence Guide	
Critical Aspects of Competence	Demonstrates skills and knowledge to: Identify and implement learning opportunities for others give and receive feedback constructively facilitate participation of individuals in the work of the team negotiate learning plans to improve the effectiveness of learning prepare learning plans to match skill needs access and designate learning opportunities
Underpinning Knowledge and Attitude	 Demonstrates knowledge of: coaching and mentoring principles understanding how to work effectively with team members who have diverse work styles, aspirations, cultures and perspective understanding how to facilitate team development and improvement understanding methods and techniques for eliciting and interpreting feedback understanding methods for identifying and prioritizing personal development opportunities and options knowledge of career paths and competence standards in the industry
Underpinning Skills	Demonstrates skills to: • read and understand a variety of texts, prepare general information and documents according to target audience; spell with accuracy; use grammar and punctuation effective relationships and conflict management • receive feedback and report, maintain effective relationships and conflict management • organize required resources and equipment to meet learning needs • provide support to colleagues • organize information; assess information for relevance and

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	 accuracy; identify and elaborate on learning outcomes facilitation skills to conduct small group training sessions relate to people from a range of social, cultural, physical and mental backgrounds
Resource Implications	Access to relevant workplace or appropriately simulated environment where assessment can take place
Methods of Assessment	Competence may be assessed through: Interview / Written exam Observation / Demonstration with Oral Questioning
Context of Assessment	Competence may be assessed in the workplace or in a simulated workplace setting

Occupational Standard: Retailing Level III	
Unit Title	Improve Business Practice
Unit Code	TRD RTL3 16 0714
Unit Descriptor	This unit covers the knowledge, skills and attitudes required in promoting, improving and growing business operations.

Elements	Performance Criteria
Diagnose the business	1.1 Sources data is identified; data required for diagnosis is determined and acquired based on the business diagnosis toolkit.
	1.2 Value chain analysis is conducted.
	1.3 SWOT analysis of the data is undertaken.
	1.4 <i>Competitive advantage</i> of the business is determined from the data.
2. Benchmark the business	Product or service to be benchmarked is identified and selected.
	2.2 Sources of relevant benchmarking data are identified.
	2.3 Key indicators are selected for benchmarking in consultation with key stakeholders.
	2.4 Key indicators of own practice are compared with benchmark indicators.
	2.5 Areas of improvements are identified.
3. Develop plans to improve business	3.1 A consolidated list of required improvements is developed.
	3.2 Cost-benefit analysis is determined for required improvements.
performance	3.3 Work flow changes resulting from proposed improvements are determined.
	3.4 Proposed improvements are ranked according to agreed criteria.
	3.5 An action plan is developed and agreed to implement the top ranked improvements.
	3.6 <i>Organizational structures</i> are checked to ensure they are suitable.
4. Develop	4.1 The practice vision statement is reviewed.
marketing plans	4.2 Practice <i>objectives</i> are developed/ reviewed.

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	4.3 Market research is conducted and result is obtained.
	4.4 Target markets are identified/ refined.
	4.5 <i>Market position</i> is developed/ reviewed.
	4.6 <i>Practice brand</i> is developed.
	4.7 <i>Benefits</i> of products or services are identified.
	4.8 Promotion tools are selected and developed.
5. Develop	5.1 Plans are developed to increase profitability
business growth plans	5.2 Proposed plans are <i>ranked</i> according to agreed criteria.
growth plans	5.3 An action plan is developed and agreed to implement the top ranked plans.
	5.4 Business work practices are reviewed to ensure they support growth plans.
6. Implement and monitor plans	6.1 Implementation plan is developed in consultation with all <i>relevant stakeholders</i> .
	6.2 Success indicators of the plan are agreed.
	6.3 Implementation is monitored against agreed indicators.
	6.4 Implementation is adjusted as required.

Variable	Range
Data sources	May include but not limited to: • Primary data sources • Secondary sources
Data required	 May include but not limited to: Organization capability Appropriate business structure Level of client service which can be provided Internal policies, procedures and practices Staff levels, capabilities and structure Market and market definition Market changes/market segmentation Market consolidation/fragmentation Revenue Level of commercial activity Expected revenue levels, short and long term Revenue growth rate Break even data Pricing policy Revenue assumptions

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	 Business environment Economic conditions Social factors Demographic factors Technological impacts Political/legislative/regulative impacts Competitors, competitor pricing and response to pricing Competitor marketing/branding Competitor products
SWOT analysis	 May include but not limited to: Internal strengths such as staff capability, recognized quality Internal weaknesses such as poor morale, under-capitalization, poor technology External opportunities such as changing market and economic conditions External threats such as industry fee structures, strategic alliances, competitor marketing
Competitive advantage	May include but not limited to:
Key indicators	May include but not limited to: Staffing Cost and expenses Personnel productivity (particularly of principals) Goodwill Profitability Price structure Customers base Productivity Quality System
Organizational structures	May include but not limited to: Lines of authority and reporting relationship
Objectives	May include but not limited to:

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	 Market share growth Revenue growth Profitability Productivity Innovation
Market position	May include but not limited to: The goods or service provided Product mix The core product - what is bought The tangible product - what is perceived The augmented product - total package of consumer Features/benefits Product differentiation from competitive products New/changed products Price and pricing strategies (cost plus, supply/demand, ability to pay, etc.) Pricing objectives (profit, market penetration, etc.) Cost components Market position Distribution strategies Marketing channels Promotion Target audience Communication
Practice brand	May include but not limited to: Practice image Practice logo/letterhead/signage Phone answering protocol Facility decor Slogans Templates for communication/invoicing Style guide Writing style AIDA (Attention, Interest, Desire, Action)
Benefits	May include but not limited to: • Features as perceived by the client • Benefits as perceived by the client
Promotion tools	May include but not limited to: • Networking and referrals • Seminars • Sales promotion • Advertising

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	 Personal selling Press releases Publicity and sponsorship Brochures Newsletters (print and/or electronic) Websites Direct mail Telemarketing/cold calling
Ranking	May include but not limited to: Importance Urgency Technology Resource availability
Relevant stockholders	May include but not limited to: • Micro and Small Enterprises development • Non-Government Organizations (NGOs) • Finance institutions • Capital goods leasing enterprise

Evidence Guide	
Critical Aspects of Competence	 Demonstrates skills and knowledge of: Identifying the key indicators of business performance Identifying the key market data for the business A wide range of available information sources Acquiring information not readily available within a business Analyzing data and determine areas of improvement Negotiating required improvements to ensure implementation Evaluating systems against practice requirements Forming recommendations and/or make recommendations Assessing the accuracy and relevance of information
Underpinning Knowledge and Attitudes	Demonstrates knowledge of: Data gathering and analysis Value chain analysis SWOT analysis Competitive advantage Cost benefit analysis Target market Marketing principles Organizational structure Marketing mix Promotion mix Market position

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 Branding ProfitabilityDemonstrates knowledge of: Data gathering and analysis Value chain analysis SWOT analysis Competitive advantage • Cost benefit analysis Target market Marketing principles Organizational structure Marketing mix Promotion mix Market position Branding Profitability Underpinning Demonstrates skill in: Skills • Benchmarking skills Communication skills Computers kills to manipulate data and present information Negotiation skills Preparing action plan Conducting market research Identifying target market • Identifying suitable marketing mix Preparing promotional tools Problem solving Planning skills Monitoring and evaluation Ability to acquire and interpret relevant data Use of market intelligence • Development and implementation strategies of promotion and growth plans • Ability to acquire and interpret required data, current practice systems and structures and sources of relevant benchmarking data Applying methods of selecting relevant key benchmarking indicators Communication skills Working and consulting with others when developing plans for the business Negotiation skills • Using computers to manipulate, present and distribute information

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Resources Implication	Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competence may be assessed through: • Interview / Written Test • Observation / Demonstration with Oral Questioning
Context of Assessment	Competence may be assessed in the work place or in a simulated work place setting.

Occupational Standard: Retailing Level III		
Unit Title	Prevent and Eliminate MUDA	
Unit Code	TRD RTL3 17 0714	
Unit Descriptor	This unit of competence covers the knowledge, skills and attitude required by a worker to prevent and eliminate MUDA/wastes in his/her their workplace. It covers responsibility for the day-to-day operation of the work and ensures Kaizen elements are continuously improved and institutionalized.	

Elements	Performance Criteria
Prepare for work.	1.1 Work instructions are used to determine job requirements, including method, material and equipment.
	1.2 Job specifications are read and interpreted following working manual.
	1.3 OHS requirements , including dust and fume collection, breathing apparatus and eye and ear personal protection needs are observed throughout the work.
	1.4 Appropriate material is selected for work.
	1.5 Safety equipment and tools are identified and checked for safe and effective operation.
2. Identify MUDA.	2.1 Plan of MUDA identification is prepared and implemented.
	2.2 Causes and effects of MUDA are discussed.
	2.3 Tools and techniques are used to draw and analyze current situation of the work place.
	2.4 Wastes/MUDA are identified and measured based on <i>relevant procedures</i> .
	2.5 Identified and measured wastes are reported to relevant personnel.
3. Eliminate	3. 1. Plan of MUDA elimination is prepared and implemented.
wastes/MUDA.	3. 2. Necessary attitude and <i>the ten basic principles for improvement</i> are adopted to eliminate waste/MUDA.
	3. 3. Tools and techniques are used to eliminate wastes/MUDA based on the procedures and OHS.
	3. 4. Wastes/MUDA are reduced and eliminated in accordance

	with OHS and organizational requirements.
	3. 5. Improvements gained by elimination of waste/MUDA are reported to relevant bodies.
4. Prevent	4.1 Plan of MUDA prevention is prepared and implemented.
occurrence of wastes/MUDA.	4.2 Standards required for machines, operations, defining normal and abnormal conditions, clerical procedures and procurement are discussed and prepared.
	4.3 Occurrences of wastes/MUDA are prevented by using <i>visual</i> and auditory control methods.
	4.4 Waste-free workplace is created using 5W and 1Hsheet.
	4.5 The completion of required operation is done in accordance with standard procedures and practices.
	4.6 The updating of standard procedures and practices is facilitated.
	4.7 The capability of the work team that aligns with the requirements of the procedure is ensured.

Variable	Range
OHS requirements	 May include but not limited to: Are to be in accordance with legislation/ regulations/codes of practice and enterprise safety policies and procedures. This may include protective clothing and equipment, use of tooling and equipment, workplace environment and safety, handling of material, use of fire fighting equipment, enterprise first aid, hazard control and hazardous materials and substances. Personal protective equipment is to include that prescribed under legislation/regulations/codes of practice and workplace policies and practices. Safe operating procedures are to include, but are not limited to the conduct of operational risk assessment and treatments associated with workplace organization. Emergency procedures related to this unit are to include but may not be limited to emergency shutdown and stopping of equipment, extinguishing fires, enterprise first aid requirements and site evacuation.
Safety equipment and tools	May include but not limited to: • dust masks / goggles • glove • working cloth • first aid

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safety shoes
May include but not limited to:
Plant Layout
Process flow
Other Analysis tools
Do time study by work element
Measure Travel distance
Take a photo of workplace
Measure Total steps
Make list of items/products, who produces them and who
uses them & those in warehouses, storages etc.
Focal points to Check and find out existing problems
• 5S
Layout improvement
Brainstorming
• Andon
U-line
In-lining
Unification
Multi-process handling & Multi-skilled operators
A.B. control (Two point control)
Cell production line
TPM (Total Productive Maintenance)
May include but not limited to:
Make waste visible
Be conscious of the waste
Be accountable for the waste.
Measure the waste.
May include but not limited to:
Throw out all of your fixed ideas about how to do things.
Think of how the new method will work- not how it won.
Don't accept excuses. Totally deny the status quo.
Don't seek perfection. A 50 percent implementation rate is
fine as long as it's done on the spot.
Correct mistakes the moment they are found.
Don't spend a lot of money on improvements.
Problems give you a chance to use your brain.
 Ask "why?" At least five times until you find the ultimate cause.
Ten people's ideas are better than one person's.
Improvement knows no limits.

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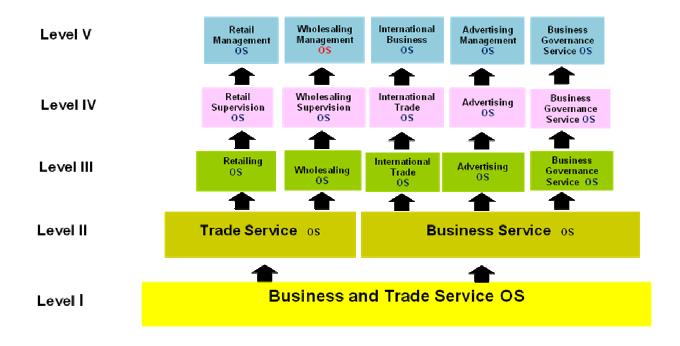
Visual and auditory	May include but not limited to:		
control methods	Red Tagging		
	Sign boards		
	Outlining		
	Andons		
	Kanban, etc.		
5W and 1H	May include but not limited to:		
	• Who		
	What		
	Where		
	When		
	Why		
	• How		

Evidence Guide			
Critical Aspects of Competence	 Demonstrates skills and knowledge to: discuss why wastes occur in the workplace discuss causes and effects of wastes/MUDA in the workplace analyze the current situation of the workplace by using appropriate tools and techniques identify, measure, eliminate and prevent occurrence of wastes by using appropriate tools and techniques use 5W and 1H sheet to prevent 		
Underpinning Knowledge and Attitudes	Demonstrates knowledge of: Targets of customers and manufacturer/service provider Traditional and kaizen thinking of price setting Kaizen thinking in relation to targets of manufacturer/service provider and customer value The three categories of operations the 3"MU" waste/MUDA wastes occur in the workplace The 7 types of MUDA The Benefits of identifying and eliminating waste Causes and effects of 7 MUDA Procedures to identify MUDA Necessary attitude and the ten basic principles for improvement Procedures to eliminate MUDA Prevention of wastes Methods of waste prevention Definition and purpose of standardization		

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Underning Chille	 Standards required for machines, operations, defining normal and abnormal conditions, clerical procedures and procurement Methods of visual and auditory control TPM concept and its pillars. Relevant Occupational Health and Safety (OHS) and environment requirements Plan and report Method of communication
Underpinning Skills	 Demonstrates skills to: draw & analyze current situation of the work place use measurement apparatus (stop watch, tape, etc.) calculate volume and area use and follow checklists to identify, measure and eliminate wastes/MUDA identify and measure wastes/MUDA in accordance with OHS and procedures use tools and techniques to eliminate wastes/MUDA in accordance with OHS procedure apply 5W and 1H sheet update and use standard procedures for completion of required operation work with others read and interpret documents observe situations solve problems communicate gather evidence by using different means report activities and results using report formats
Resources	Access is required to real or appropriately simulated situations,
Implication	including work areas, materials and equipment, and to information on workplace practices and OHS practices.
Methods of Assessment	Competence may be assessed through: Interview / Written Test Observation / Demonstration with Oral Questioning
Context of	Competence may be assessed in the work place or in a
Assessment	simulated work place setting.

BUSINESS SERVICE



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This occupational standard was developed July 2014 at CEE (Centre of Excellence for Engineering), Addis Ababa.

COMMENT TEMPLATE

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